



## TO BME GROWTH

**Barcelona, 4 November, 2024**

In accordance with the provisions of article 228 of the consolidated text of the Law on Market Securities and Investment Services, approved by Royal Legislative Decree 6/2023, of 17 March, and its concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, Holaluz-Clidom, S.A. ("Holaluz" or the "Company") hereby informs you of the following information:

### INSIDER INFORMATION

Holaluz-Clidom, S.A. announces the incorporation of a strategic partner, ICOSIUM Investment, S.L. ("ICOSIUM"), a Spanish industrial investor committed to advancing energy transition, with a €22 million investment structured in different phases, subject to certain authorisations, that will strengthen Holaluz's growth strategy.

The initial phase will be the investment of €6.48 million by ICOSIUM by way of capital contribution through the issuance of new common shares at €1.80 per share without pre-emptive rights, using the prior authorization granted by the Extraordinary General shareholders' Meeting held on November 9, 2021. This will grant ICOSIUM with 14,12% ownership of the Company.

Upon completion of the initial phase of the investment, ICOSIUM will join Holaluz's Board of Directors, occupying two (2) seats.

The second phase of the investment of the remaining €15.52 million, is expected to be completed within the following months at €2.10 per share through the subscription of a convertible loan.

Upon conversion of the convertible loan, ICOSIUM will appoint one (1) additional member to the Board of Directors of Holaluz.

Holaluz warmly welcomes ICOSIUM as a strategic partner and is committed to advancing the next phase of the Company and the energy transition in Spain and beyond.

For any further information, please contact the Investor Relations team at [investors@holaluz.com](mailto:investors@holaluz.com).



In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

**Carlota Pi Amorós**  
CoFounder and CEO  
Holaluz-Clidom, S.A